



Antioch University Endowment										05/09/09		x=no data		ss=1979 Spreadsheet	
Tab #	ACCT NO.	NO. UNITS	DESCRIPTION	Units	Original Donor	Date First Established	Balance as of 3/31/09 Book Amount	Market Value	Increased Value	Ledger Sheet #	Folio Letter	Litfo or No Data	Restriction	Evidence? Y/N	
	84001	1,781	GENERAL STUDENT AID	3,462.66	unknown	2/28/1939	39,389.13	52,882.03	13,492.90			xx	general scholarships consisting of various donations since 1939 w/no information	N	
Tab #1	84002	1,000	ARKELIAN	1,000.00	Jacob Arkelian	1/20/1949	10,000.00	15,272.09	5,272.09	3-10-83002-4300	178		general scholarships donor wishes that annual yearly income support SAME student(s) during their years at Antioch	N	
Tab #2	84003	1,500	WALTER BELL	1,531.42	unknown	2/20/1969	15,400.00	23,388.01	7,988.01	3-10-83003-4300		xx	general scholarships 80% yrly income for scholarships/20% for general operations	N	
Tab #3	84004	100	ALICE BINGLE	102.01	Alice Bingle	5/7/1964	1,050.00	1,557.91	507.91	3-10-83004-4300	275		general scholarships income to resident of Bingle Hall to further HER education	N	
Tab #4	84005	848	DAVID BIRD SCHOLARSHIP	848.00	Jube Bird	4/20/1987	10,348.00	12,950.73	2,604.73	3-10-83005-4300		84005	general scholarships To support upperclass students pursuing Journalism career	N	
Tab #5	84006	300	R.T. BREWER	300.00	unknown	2/22/1968	3,000.00	4,581.63	1,581.63	3-10-83006-4300		xx	general scholarships Needy students	N	
Tab #6	84007	9,170	PAULA CARLSON	9,201.21	Vaidemar Carlson	9/4/1988	100,823.68	140,521.69	39,598.00	3-10-83007-4300	192		general scholarships Female students w/1 or more annual awards w/principal untouched	Y	
Tab #7	84008	495	COBLENTZ	495.00	unknown	2/20/1985	4,955.00	7,559.68	2,604.68	3-10-83008-4300		xx	general scholarships for 4th/5th yr students based on financial need to change status quo	N	
Tab #8	84009	19,555	J. D. DAWSON	22,977.88	Hadley Case	12/20/1989	271,447.82	350,917.08	79,469.14	3-10-83009-4300		RB4	must be a declared science major No wording in RB4 as to intent	N	
Tab #9	84010	360	CAROLINE GEYER	360.00	Carolyn Geyer	2/20/1949	3,800.83	5,497.95	1,697.12	3-10-83010-4300	175		general scholarships to endowment fund/unrestricted/selected to be used as scholarship	N	
	84011	25	GRAY MEM SCHOLARSHIP	25.00	unknown	unknown	300.00	381.80	81.80	3-10-83011-4300		x	general scholarships	N	
Tab #10	84013	915	ELIZABETH HAMMOND	915.00	Elizabeth Hammond	6/15/1965	9,000.00	13,973.96	4,973.96	3-10-83013-4300	283		general scholarships	N	
Tab #11	84015	1,543	PAUL HOWE MEMORIAL	1,543.00	unknown	5/20/1972	20,000.00	23,584.83	3,584.83	3-10-83015-4300		84015	Upper class student preparing for a position in the field of public ed & demonstrating/Scholarships for upperclass education and education graduates	N	
Tab #12	84016	500	KEITH	500.00	Arthur Keith	3/16/1945	5,000.00	7,638.04	2,638.04	3-10-83016-4300	177		science scholarship	N	
Tab #13	84017	3,000	GEO KELSEY	3,000.00	Helen Kelsey	unknown	30,000.00	45,816.26	15,816.26	3-10-83017-4300	241		boy from Theresa, Jefferson City, NY, good character, not the same student for more than two consecutive years/given 1st or 2nd year of college, if none qualified then to candidate out of town BUT PREFERABLY to residents of Northern NY State	N	
	84018	574	KEPLER MEMORIAL	7,495.00	unknown	2/20/1985	79,447.34	114,484.29	35,016.95	3-10-83018-4300		x	general scholarships	N	
Tab #14	84020	5,557	KNUDSON MEM SCHOLAR	858.09	Harold CoCard	1/4/1991	10,500.00	13,104.84	2,604.84	3-10-83020-4300		84020	handicapped students	N	
Tab #15	84021	407	B. L. KOTAS	6,169.40	Helen Hirsch	2/20/1988	69,178.41	94,219.54	25,043.13	3-10-83021-4300		RB1	interest in social service w/academic promise and financial need	N	
	84022	NEW	LANGDON INDIAN	407.00	unknown	2/20/1971	5,000.00	6,215.74	1,215.74	3-10-83022-4300		xx	general scholarships	N	
Tab #16	84023	635	O. MATHIASSEN SCHOLARSHIP	3,725.54	Orto Mathiasen Bequest	9/12/1991	47,411.70	56,896.71	9,485.01	3-10-83023-4300		84023	second year or above, show interest and promise for a career in ed/endowment income to 1 to 2 scholarships each year to promising upperclass students planning careers in professional education	Y	
	84024	NEW	MAYER	635.00	unknown	unknown	8,454.38	9,897.77	3,243.39	3-10-83024-4300		xx	general scholarships	N	
Tab #17	84025	10,784	FORBUSH-MCGARRY	250.00	Frances McGarry	4/17/1937	2,500.00	3,818.02	1,318.02	3-10-83025-4300	93		general scholarships to worthy and scholarly student but noted original grant to be loaned to students with interest	N	
Tab #18	84026	215	MCGUIRE MEM SCHOLAR	1,632.38	Mary McGuire	8/21/1991	25,065.00	27,984.28	2,919.28	3-10-83026-4300		84026	second year or above woman; must submit 300-500 word essay with the topic/ must have held a job that helped pay for tuition/ had one co-op quarter and show financial need	N	
Tab #19	84027	2,139	MOONEY SCHOLARSHIP	51,934.38	Dorothy Mooney	4/10/1959	625,535.90	793,145.99	167,610.09	3-10-83027-4300		84027	general scholarships/in donors handwriting was the with her signature was stipulation that \$600,000 be used for South Hall or any other purpose needed by Antioch with a room or portion in South Hall to be named "McPeck Room"	Y	
Tab #20	84028	1,781	MORGAN	1,929.91	Vernay Foundation	6/8/1963	24,185.86	29,473.74	5,287.88	3-10-83028-4300	267		general scholarships	N	
Tab #21	84029	9,313	MOTHER DAUGHTER	2,139.00	J. S. Goldblum	2/20/1935	21,393.97	32,666.99	11,273.02	3-10-83029-4300	99		Grad of Prida high school for girls. " All applicants should be in the upper quarter of the senior year in High School w/high standards, etc. and need financial aid	N	
Tab #22	84030	717	MUMFORD	2,554.22	Lusta Mumford	unknown	32,982.93	39,008.23	6,015.30	3-10-83030-4300	247		very lengthy, see f20/ Lean fund for students in Miami County, other courses of Ohio or Michigan "If not used as asked the monies revert to another college named in the WQ "Antioch must put up a plaque and supervise the care of family burial plots in Miami County	N	
Tab #23	84031	887	NASH	10,993.64	Curtis Nash	12/21/1959	115,828.69	154,151.01	38,322.32	3-10-83031-4300	227		strong academic achievement with need/Two thirds of income to support students unusually capable academically and in need of financial assistance with on third of the income to to the general custodial funds at which time principal produces income which provides a SIGNIFICANT scholarship, the income should be paid into the general scholarship funds	N	
	84032	2,000	NEWCOMB MOTT	717.00	unknown	2/20/1960	7,291.60	10,950.09	3,658.49	3-10-83032-4300		xx	major in history with good academic and community standing	N	
Tab #24	84033	310	E. A. OLD MEM SCHOLARSHIP	2,088.93	Mary Hunt	2/20/1957	27,832.88	31,596.89	3,763.91	3-10-83033-4300		84033	students going on sea	N	
Tab #25	84034	1,057	ORTON-CALDWELL	2,889.32	Mrs. Frank Caldwell	2/23/1956	37,000.00	43,820.50	6,820.50	3-10-83034-4300	129		general scholarships/ Two thirds income to science & engineering students and one-third for gen ed programs	N	
	84035	2,315	G. E. OWENS	310.00	unknown	2/20/1963	3,099.50	4,734.35	1,634.85	3-10-83035-4300		xx	general scholarships	N	
Tab #26	84036	1,508	PATTERSON	5,684.03	Mrs. Austin Patterson	10/18/1957	99,148.81	89,881.35	-9,267.28	3-10-83036-4300	213		1/3 general scholarships, 2/3 chemistry student	N	
Tab #27	84037	1,508	JOHN PRATHER	2,315.00	John Prather Bequest	2/20/1939	23,152.49	35,354.88	12,202.39	3-10-83037-4300	169		Biology Student/ increase knowledge in Biology by research, lecture courses, publications, library additions to be agreed upon by bio Faculty in cooperation w/Antioch president and faculty may also use it for scholarships, fellowships or other spends at its discretion/ it is to remain an independent fund and NOT merged with others	N	
Tab #28	84038	14,095	READERS DIGEST UG	1,508.00	Reader's Digest Foundation	11/30/1965	15,000.00	22,999.76	7,999.76	3-20-83810-4300	289		This one belongs to new england-Ogeneral scholarship/States endowed scholarship fund/NOTE Refers to Antioch-Putney Graduate School and that these are 2nd funds from Reader's Digest & funds should be separated	N	
Tab #29	84040	300	EVAN SPALT	25,763.23	Evan Spalt	2/20/1987	310,014.53	393,458.22	83,443.69	3-10-83040-4300		RB2	major in science or math with a degree plan on file with the Registrar First Year Student and preference to be science/math major	N	
Tab #30	84041	2,119	JAMES STONE	1,021.00	James Stone	4/2/1985	10,213.75	15,592.80	5,379.05	3-10-83041-4300	293		general scholarships/income to indigent & meritorious student	N	
Tab #31	84042	3,330	SULLIVAN	307.86	unknown	unknown	3,100.00	4,701.60	1,601.60	3-10-83042-4300	181		general scholarships	N	
	84043	264	JESSE TREICHLER	19,860.42	unknown	2/20/1983	348,944.74	304,837.24	-42,107.50	3-10-83043-4300		xx	student of color with good academic and community standing	N	
Tab #32	84044	400	TRIPP - HUMANITIES	3,330.00	Jane Tripp	unknown	41,857.34	50,856.05	8,998.71	3-10-83044-4300		84044	major in humanities with good academic and community standing	Y	

Antioch University Endowment										05/09/09		x=no data		x=1970 Spreadsheet		Restriction		Evidence? Y/N	
Tab #	ACCT NO.	NO. UNITS	DESCRIPTION	Units	Original Donor	Date First Established	Balance as of 3/31/09	Market Value	Increased Value	Ledger Sheet #	File Letter	Little or No Data							
							Book Amount												
Tab #33	84045	1,035	WILCOX MEMORIAL	264.00	Employees of American States Ins	12/22/1955	2,637.35	4,031.83	1,394.48	159								general scholarships	N
Tab #34	84046	432	J. W. WILLS	400.00	J.W. Wills	3/16/1945	4,000.00	8,108.63	2,108.63	173								general scholarships	N
Tab #35	84047	356	PRUD A. WINDSOR	1,035.00	Clarence Windsor	5/31/1958	10,371.00	15,806.61	5,435.61	211								women in physical sciences, if no woman then man/May be more than 1 student. must show need and meet financial aid eligibility whopos recipient wd repay grant in the future	N
	84019	63	KILPATRICK	432.00	unknown	unknown	4,694.77	6,587.54	1,902.77				xx					general scholarships	N
Tab #36	84093		AEGEIS SCHOLARSHIP	2,155.17	Alumni Board	2/20/1994	27,307.81	32,913.90	5,606.09	84093								one or more students annually to facilitate his/her international travel or study	N
Tab #37	84106		ALSCHULER SCHOLARSHIP	8,340.28	Leon Alschuler Bequest	8/22/1994	100,000.00	127,373.53	27,373.53	84106								scholarships for deserving students chosen by the college	Y
Tab #38	84128		CHATTERJEE SCHOLARSHIP	30,064.14	Don Burgess Estate	12/15/1977	488,437.83	459,142.19	-27,295.64	83128								scholarships and other purposes at the discretion of the Chatterjee Committee with at least 15% being reinvested into the fund and may be co-mingled with other funds	Y
Tab #39	84130		MICHENER SCHOLARSHIP	161,793.63	Mari Michener Bequest	8/25/1994	2,576,200.32	2,470,926.35	-105,273.97	84130								student scholarships \$1 Million to library and \$1 Million to scholarship funds	Y
Tab #40	84134		TRUSTEE AFRICAN AMER	873.25	African American BOT	5/20/1995	10,950.00	13,336.30	2,386.30	84134								African american students	N
Tab #41	84135		GEO CROWELL SCHOLARSHIP	4,103.06	George Crowell Bequest	11/21/1995	54,235.00	62,682.26	8,427.26	84135								student with good academic, coop and community standing Per W.J. Scholarship fund	Y
Tab #42	84149		ADAMS MEM SCHOLARSHIP	1,040.38	Ruth Adams	5/20/1991	14,048.85	15,888.73	1,841.88	84149								students in good standing/ Assist good students in international travel or studies	N
Tab #43	84151		LIEBMAN SCHOLARSHIP	814.33	unknown	unknown	10,284.96	12,436.48	2,151.52	84151								woman who has been at Antioch at least 2 yrs and is pursuing a degree or career/upperclass student majoring in health or education per Garrett Letter "Letters representative of trust and delegations of misuse of money. no original paper showing donative intent	N
	84152		CONY SCHOLARSHIP	1,797.65	unknown	unknown	25,431.25	27,453.84	2,022.59				x					good academic and community standing	N
	84153		DENMAN SCHOLARSHIP	1,183.45	unknown	unknown	25,431.25	27,453.84	2,022.59				x					meets the ideals of the Antioch educational model, good standing academically and with coop	N
Tab #44	84154		BIERI SCHOLARSHIP	848.10	Bieri Family	8/25/1990	11,585.00	12,952.21	1,367.21	84154								participating in the environmental field program (don't have any more)	N
Tab #45	84155		CORETTA SCOTT KING	8,692.77	Delta Airlines	2/28/2006	141,884.86	132,289.59	-9,595.27	84155								African american woman with good academic and community standing	N
Tab #46	84156		MEREDITH DALLAS	1,474.73	unknown	unknown	21,818.00	22,522.19	704.19				x					continuing theater students with need	N
Tab #47	84157		COPOZZI SCHOLARSHIP	8,282.37	John Capozzi	5/6/1997	113,137.13	126,489.02	13,351.89	84157								student from NJ; preference given in order to student from 1) Montville High school \$500 to \$1,000 of income to be reinvested in principal each year; 1 to 2 scholarships awarded EVERY OTHER year based on (1) economic need (2) desire, drive & interest (3) general intelligence (4) grade average/scholarships to be offered first to Montville HS Students then if none to Bonton, and then to Northern New Jersey students in this order	Y
Tab #48	84158		STEPHENSON SCHOLARSHIP	82,828.11	Marion Stephenson Trust	7/23/1997	1,035,643.99	956,461.98	-79,182.01	84147								women with good academic and community standing "says student (not woman directly) w/GPA 3.0 or higher on annual basis to most qualified w/amount and number given to be determined by college beneficiary	Y
Tab #49	84159		HELEN KRING WILKIE SCHOL	3,742.87	Marl Trossen	9/27/1998	83,429.99	57,161.39	-26,268.60	84159								African american student with good academic and community standing/ based on need	N
Tab #50	84160		WINSLOW SCHOL	6,175.66	Lueña Slater	12/22/1998	100,179.98	94,315.22	-5,864.76	84160								\$10,000 annually; third year student with a Women's studies major and a degree plan, need/women's studies major to continuing 3rd year major in women's studies not sure where specific amount is referenced	Y
Tab #51	84161		PORTER ENVIRONMENTAL	1,515.94	Jean Porter	12/20/1998	24,390.24	23,151.61	-1,238.63	84161								second or third year with a major in environmental studies or a biology student whose interest	N
Tab #52	84162		COONEY SCHOL	838.72	Annebae Cooney	6/9/1999	11,220.00	9,754.65	-1,465.35	84162								general scholarships 2-15-08 letter states NO scholarships have ever been given as NO instructions have ever been received and cites Antioch's problems and Ohio's Atty Gen	N
	84163		DREY SCHOLARSHIP	114,109.62	Leo Drey		1,530,705.68	1,742,691.95	211,986.27				x					general scholarships	N
Tab #53	84165		LEVIN MEMORIAL FUND	619.58	Tamar Levin	1/26/2000	20,000.00	9,462.26	-10,537.74	84165								environmental and/or biological sciences major, no history of substance abuse or 10% of income to be used for campus beautification and balance for scholarship aid to students majoring in environment/biology sciences w/NO tobacco use or history of substance abuse "also stipulated that no other units of Antioch are to be supported with this money and IF ANTIOCH CEASES to exist it is to go to Fieldston School in New York	Y
Tab #54	84167		ROETH SCHOLARSHIP	1,408.78	Harold Roeth	12/20/2000	22,500.00	21,514.69	-985.31	84167								exceptional incoming student with financial need from a rural high school from a class of less than 200 students	Y
Tab #55	84168		Joshua Hanig scholarship	1,543.25	Stephen Arped	12/25/2000	23,401.00	23,568.61	167.61	84168								award to Antioch College film student working on a documentary film in advance of completion of the film, film must be about domestic or international social or political issues	Y
Tab #56	84169		Leopold Spingam Scholarship	3,097.69	Elsie Graham	6/12/2001	50,000.00	47,311.30	-2,688.70	84169								exceptional incoming female with financial need annual	N
	84170		W BOYD ALEXANDER SCHOLARSHIP	15,904.97			257,326.83	242,602.15	-14,724.68				x					undegrad no other restrictions	N
Tab #57	84171		Ann Fisher Scholarship	6,881.75	Class of 54	7/1/2004	105,117.14	105,099.73	-18.41	84171								one or more \$2500 to deserving incoming students at Antioch College based on financial need and academic merit	Y
Tab #58	84172		Fischbein Memorial Scholarship	4,277.31	Friends	5/7/2003	61,368.31	65,323.38	3,955.07	84172								major in communications w/good academic and community standing	Y
	84104		Abrams Peace Scholarship	3,452.04	unknown	20057	56,577.59	52,719.85	-3,857.73									in support of peace education programming, not a scholarship	N
Tab # 59			Nelson Urban Scholarship (non pooled)		Pioneer Hand	8/23/1993				270								Students who have completed 1 full year at Antioch/prove they will complete their studies @ Antioch; academic achievement; show leadership; career potential and financial need and agree to an "ACT" cited; annual scholarship	N
	TOTAL		TOTAL STUDENT AID:	893,958			9,513,875	10,117,945	604,070										
	GENERAL P4	199																	
		27	General Purpose																
Tab #60	54101	173,038	JAN DEKODT MEMORIAL	137.08	David Jan Dekodt Bequest	2/24/1996	2,000.00	2,093.52	93.52	281								use income for general purposes of the college Spelled DeKodt also in documents, unreadable for most part and XX sheet shows scholarship fund while this spreadsheet shows general purposes of the college....	N
	54102	11,210	FUTURE PROGRAMS	18.60			300.00	284.05	-15.95				xx					no information	N
Tab #61	54103	119,048	BIRCH	119,817.41	Hugh Taylor Birch	7/21/1932	1,825,048.45	1,829,881.89	4,833.44	35								uses and purposes of said college endowment fund	N

Antioch University Endowment										05/09/09		x=no data		xx=1979 Spreadsheet		Restriction		Evidence? Y/N
Tab #	ACCT NO.	NO. UNITS	DESCRIPTION	Units	Original Donor	Date First Established	Balance as of 3/31/09 Book Amount	Market Value	Increased Value	Lodger Sheet #	File Letter	Little or No Data						
Tab #62	54104	43,144	BANCROFT	7,722.02	Bancroft Trust	11/9/1956	112,098.57	117,931.40	5,832.83	183			use income for general purposes of the college permanent endowment Per XX sheet it states trust revoked/unknown intent	N				
	54106		SUNRISE SHOPPING CENTER	62,008.37			1,400,000.00	1,252,408.32	-147,591.68			x	no information in the business office	N				
	54107	433	OTHER GENERAL PURPOSE	72,972.76			1,477,461.45	1,114,446.37	-363,015.08			x	no information in the business office	N				
	54109	9,185	DAWSON/GUSKIN ANN FUND	5,745.21	Gd Yager	7/30/1994	100,000.00	87,741.42	-12,258.58		R83		no information in the business office This sheet references R83 but cannot find this document, no information on donor intent	N				
Tab #63	84001	5,518	ROCKFORD	298.27	Arthur Morgan	11/9/1956	4,325.00	4,555.24	230.24	163			income to be used to maintain Rockford Chapel	N				
	84102		Y.S. CAMPUS	6,327.10			100,300.00	96,628.00	-3,672.00			x	no information in the business office	N				
Tab #64	84101	382,702	VW & CG KINCAID	3,841.27	William Kincaid	1/22/1953	56,182.95	58,664.19	2,481.24	39			net income to the educational purposes of the college	N				
			<b>TOTAL GENERAL PURPOSE:</b>	<b>298,858</b>			<b>5,077,716</b>	<b>4,564,614.41</b>	<b>-513,102.01</b>									
		811																
		1,200	<b>Book Funds</b>															
Tab #65	34003	300	ALUMNI FUND	811.00	Alumni	10/30/1944	8,105.89	12,385.66	4,279.77	157			exclusive use of the library but without other restrictions	N				
Tab #66	34004	500	NOEL MORRIS FUND	1,200.00	Father of Noel Morris	1/30/1929	12,000.00	18,326.50	6,326.50	155			books for social science, economics and aesthetics	N				
Tab #67	34005	2	INMAN NOSKER FUND	300.00	Hybrid Corn Co	11/30/1956	3,000.00	4,581.63	1,581.63	153			purchase of books without restrictions	N				
Tab #68	34009	1,416	POPE BOOK FUND	500.00	Mrs. William Pope	11/12/1951	5,000.00	7,838.04	2,838.04	33			purchase of scientific books or instruments	N				
	34007	NEW	PARENT BOOK FUND	2.00			25.00	30.54	5.54			xx	books	N				
Tab #69	34008		WB ALEXANDER BOOK FUND	3,007.38	Dorothy Alexander	4/30/1930	39,178.00	45,928.98	6,750.98		R87		books for general collection needs	Y				
Tab #70	34009		C G SONTAG MEMORIAL BK	8,048.00	Lester Sontag	6/29/1937	102,447.95	122,909.75	20,461.80		R88		no information in the business office	Y				
Tab #71	34172	4,229	BOURNE SMITH BOOK FUND	3,090.23	Dorothy Smith	8/31/1945	50,000.00	47,194.33	-2,805.67	53			no information in the business office No book shall be discarded!	N				
			<b>TOTAL BOOK FUNDS:</b>	<b>16,956.63</b>			<b>219,756.84</b>	<b>258,993.45</b>	<b>39,236.61</b>									
		6,826																
		573	<b>Alumni Funds</b>															
Tab #72	54001		YNTEMA ALUMNI	6,831.09	Theodore Yntema	12/3/1957	68,350.00	104,325.02	35,975.02	219			unrestricted educational purposes	N				
	54110		OTHER ALUMNI	574.56			5,888.80	8,774.74	2,885.94			xx	unknown	N				
		7,399																
			<b>TOTAL ALUMNI FUNDS:</b>	<b>7,405.65</b>			<b>74,218.80</b>	<b>113,099.76</b>	<b>38,860.96</b>									
			<b>Other Purposes</b>															
Tab #73	4001	172	DAWSON ENDOW CO-OP CH	80,251.66	Hadley Case	10/30/1939	1,126,482.01	1,378,334.22	251,852.21		R84		coop Chan/Money to be used 3 ways (1) \$341,000 to support JO Dawson Endowed Chair in Co-Op Education Fund (2) \$200,800 to support College Admissions Office in effort to increase student enrollment for co-op education program and (3) \$100,000 faculty development efforts to implement co-op ed components to new curriculum at the college **Note**letter of understanding is unsigned by donor	N				
Tab #74	4003	997	LLOYD CHAIR PEACE STUDY	51,187.00	Lloyd Family	10/30/1986	669,600.31	781,732.30	112,131.99		4003		Chair in Peace Studies Letter refers to these as non-endowment funds with interest to be used to support faculty position with any unmet budgetary needs coming from principal. It is to turn into endowment fund when it seems enough interest to support entire operating budget for the Chair and new curriculum of "Peace Studies" to house this Chair re: human conflict and problem solving	N				
	4003	NON-POOL	LLOYD CHAIR PEACE STUDY	172.00			2,100.00	2,826.80	526.80		4003		Chair in Peace Studies See above for reference	N				
Tab #75	4005	NEW	PACE CHAIR ADMINISTRATION	1,070.40	Priscilla Pace	unknown	11,000.00	16,347.28	5,347.28		4005		Chair in Business Admin sketchy memo for chair in business administration but money too small for entire salary so use it towards salary and benefits of someone teaching business courses	N				
Tab #76	4006		PILOVELACE VISIT PROF	15,948.00	Pierson-Lovelace Foundation	8/30/1991	180,035.75	243,559.24	63,523.49		4006		visiting faculty for 1 or 2 weeks/Supposed to be named Lovelace Scholars Program/has three parts (1) \$180,000 for operating ie: funding young faculty members to keep current info and grow professionally (2) \$180,000 for visiting professors to spend 1 to 2 weeks on campus focusing on religious and spiritual issues of non-western cultures and (3) \$90,000 is used money for faculty to develop programs to enhance quality of k-12 education	N				
Tab #77	4007	50,000	SONTAG SCIENCE EQUIP	8,852.81	Lester Sontag	12/13/1991	110,147.59	132,146.49	21,998.90		4007		science equipment/sketchy memor references science equipment fund	N				
Tab #78	14110		Clark Research Endowment	2,242.49	Leland Clark	10/30/1995	33,682.13	34,247.43	565.30		34110		research fund for science students per letter from Clark - restricted endowment fund for annual award in science @ Antioch/College for experimental research science majors & science faculty	N				
Tab #79	24101	302	GLEN HELEN	73,481.93	Hugh Taylor Besh	6/21/1932	895,948.04	1,121,918.95	225,970.91	37			general use of glen helen	N				
	24003		Glen Helen Vermont Bldg	1,272.91			25,000.00	19,440.03	-5,559.97			x	Glen Helen capital improvements	N				
Tab #80	24004	NON-POOL	ANTIOCH REVIEW	973.60	George Geser	5/5/1952	14,880.00	14,871.96	-8.04		R85		general use of the review/R85 is merely a memo and contains no mention of intent or fund purpose	N				
	24109	565	GLEN HELEN RESTORATION	1,091.43			21,182.76	18,668.41	-4,514.35			x	glen helen land restoration	N				
Tab #81	24609		REVIEW-NEA CHALLENGE	7,053.48	Gd Yager	11/21/1991	72,313.08	119,938.70	47,625.62		R86		general use of the review/drive to match funds	N				
	24809	275	REVIEW-NEA CHALLENGE	7,350.34			96,549.42	112,255.01	15,705.59		R86		general use of the review Same as above	N				
Tab #82	24810	838	REVIEW - WRITING AWARD	3,158.12			48,035.00	48,231.08	196.08			x	general use of the review	N				
Tab #83	34001	21	A.C.HENDERSON	275.00	Algo Henderson	1/13/1994	3,015.00	4,199.82	1,184.82	271			stimulate young people in civic affairs/Notes are unreadable	N				

Antioch University Endowment				05/09/09			x=no data		xx=1979 Spreadsheet		Restriction		Evidence? Y/N	
Tab #	ACCT NO.	NO. UNITS	DESCRIPTION	Units	Original Donor	Date First Established	Balance as of 3/31/09 Book Amount	Market Value	Increased Value	Lodger Sheet #	File Letter	Little or No Data		
Tab #84	34002	326	BLAU MEMORIAL	994.43	Matk Pinsky ??	1/6/1989	12,563.18	15,188.99	2,623.81		34002		equipment for the math dept/Letter stating to become an endowed fund w/arrangements to support the math department at the college BUT letter from Pinsky states money is to be used for supporting visiting lecture series, math books for the library, scholarships for needy students and other worthwhile projects.	N
	34032	340	JOHN DEWEY PROFESSOR	21.00			225.00	320.71	95.71			x	purpose unknown	N
Tab #85	34033		LOVELACE FACULTY DEVELOP	328.00	unknown	1/1/1990	4,050.00	4,978.70	928.70		34003		faculty development/Paperwork #d 34003 SAME as that numbered 4006 under P/Lovelace	N
Tab #86	34035	1,932	SERKESS CO-OP FUND	1,358.13	Leonard Serkess	10/3/1990	18,506.00	21,169.05	2,663.05		34035		to assist theater and arts co-op students on co-op jobs which pay title	N
Tab #87	34174		Alexander Family Fac Dev Fund	27,945.26	Theodore Levitt	2/11/2004	427,688.83	428,782.36	-904.47		33174		faculty development Endowment for faculty development/letter stating only earnings and interest can be used/ for College only and NOT for University	Y
Tab #88	44001		WINGFIELD PROJECT	2,943.03	Amet Menotti (may not be first gdt)	xx/xx/1997	37,679.33	44,948.19	7,268.86		44001		renovated health center to be known as Penono Wingfield Health Center	Y
Tab #89	84012	0	GUZIK-ISRAEL STUD FUND	7,860.00	Leo Guzik	12/xx/1992	100,000.00	120,344.04	20,344.04		84012		scholarship coop travel to study and work in Israel/ ALL income to be used to pay travel expenses to and from Israel for academic study and co-op experiences including living stipends	Y
Tab #90	84014	5,218	J.S. HINE	300.00	Portia Mason	4/17/1992	3,000.00	4,581.63	1,581.63		259		Literature award	N
			<b>TOTAL</b>	<b>482,975.88</b>			<b>3,913,679.43</b>	<b>4,684,825.38</b>	<b>771,145.95</b>					
		#REF!	<b>TOTAL OTHER PURPOSES:</b>											
			<b>GRAND TOTAL</b>	<b>1,480,184.54</b>			<b>18,799,246.00</b>	<b>19,739,477.57</b>	<b>940,231.57</b>					